

Loan Application Form

About You

Your full name Member number

Mr Mrs Miss Ms Other Please Specify

Home phone Mobile Phone

Your date of birth National insurance number

Current address and postcode

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Previous address and postcode

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

If less than 4 years please give your previous addresses covering 4 years on a separate sheet

Length of time lived at current address Years Months

Length of time lived at previous address Years Months

Owner Renting Housing Assoc / Council Family / Friends Other

Single Married / Living with Partner Divorced Separated Widowed

How many children under 16 or other dependents live with you?

About Your Work

Employed Self employed Unemployed / on benefits Retired Other

How long has this been your employment status? Years Months

Occupation

Name of company you work for

Employers address and postcode

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Work phone

Work mobile

How long with this employer? Years Months

How long with previous employer? Years Months

Is your main income paid Weekly Fortnightly 4 weekly Monthly

Is your income paid into a Current Account Post Office Card Account
 Credit Union Account Giro / Cheque / Cash

We will need to see benefit letters, last 3 months wage slips & bank statements/post office statements.

Tenancy agreement/mortgage documents (if you are not registered to vote)

If this information is not provided your application will take longer to process.

About Your Finances

Your Income

Please complete this section in monthly amounts

Wages / Salary	
Wages / Salary Partner	
Job Seekers Allowance	
Income Support	
Incapacity Benefit	
Disability Living Allowance	
Carers Allowance	
Tax Credits	
Child Benefit	
Maintenance / CSA	
Housing Benefit	
Council Tax Benefit	
Any other Income	
Total	

What you own

	Value
Cash / savings with credit union	
Cash / savings elsewhere	
Car	
Investments	
Property	
Total	

What you owe

Company name	Balance	Payment
Totals		

Your Expenses

Please complete this section in monthly amounts

Rent / mortgage	
Other secured loans	
Council tax	
Service charges	
Mortgage endowment	
Buildings / contents insurance	
Home maintenance	
Electricity	
Gas	
Water / sewage	
Home phone	
Mobile phone	
Cable / satellite	
TV Licence	
TV / video or DVD rental	
Groceries / housekeeping	
Nappies / babies needs	
Nursery / childcare / school fees	
Children's pocket money	
Children's activities	
Clothing / footwear	
Laundrette / dry cleaning	
Leisure / outings	
Smoking / drinking / gambling	
Car insurance	
Petrol	
Road tax	
Regular savings	
Pension contributions	
Life assurance	
Other	
Other	
Other	
Total	

Incoming Outgoing Disposable Income

Tell us about all your outstanding debts including any arrears with your bills. Bring in evidence to confirm the details you show. Don't forget hire purchase and doorstep loans.

Be realistic with your estimates for expenditure a don't forget to include something for one-off item: like birthdays and Christmas. **You can also add your credit union savings account to help you budget for them.**

Partner's Declaration

If you have declared you partner's income as part of your overall income in applying for this loan, you partner will need to sign below confirming their agreement for their information to be used in consider this loan.

Partner's Name Partner's Signature

About the Loan You Are Requesting

I hereby apply for a loan of

Plus the current balance of my existing loan

Loan repayment amount will be Over a period of

I agree to save the following amount with each loan repayment

Loan repayments will be Weekly Fortnightly Four weekly Monthly

Repayments will be paid by Benefits / wages to credit union Standing order
 Payroll deduction Cash / Paypoint

Please tell us what the loan will be used for and the amounts

Item	<input type="text"/>	Amount	<input type="text"/>
Item	<input type="text"/>	Amount	<input type="text"/>
Item	<input type="text"/>	Amount	<input type="text"/>
Item	<input type="text"/>	Amount	<input type="text"/>

Bank Details

Name and address of bank including postcode

Sort code

Account number

Account name

Previous Credit History

Have you missed any payments in the last 12 months? Yes No

Are you in arrears with any bills / rent / mortgage? Yes No

Do you have any CCJ's (County Court Judgements)? Yes No

Have you been bankrupt in the last 5 years? Yes No

Are you currently an undischarged bankrupt? Yes No

Have you had a social fund? Have now In the past No

Formal Declaration

I declare that the information I have given on this form is, to the best of my knowledge and belief, accurate and full information. I understand that the provision of false information is fraud and that the Credit Union may take appropriate action if I am found to have deliberately provided false information.

Applicant's Signature Date

This form was completed by on behalf of

Signed by Date

Data Protection Statement: In accordance with the principles of the Data Protection Act 1998, your personal details will be treated confidentially and will only be shared with other agencies for the purpose of credit referencing and debt recovery, for which purpose we hold a Category F Consumer Credit Licence.

Coastal Credit Union Limited, 531/533 Christchurch Road, Boscombe, Bournemouth BH1 4AG
Tel: 01202 566878

Authorised and regulated by the Financial Services Authority. Firm Reference No. 213791

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